



DALLAS SURGICAL SPECIALISTS  
GREATER TEXAS

Please circle the Physician you will be seeing today.

Randall Kirby, MD    Julianne Santarosa, MD    Donald Reed Jr, MD    Gerson Pineda, MD

PATIENT NAME: \_\_\_\_\_

SS# \_\_\_\_\_ SEX: \_\_\_ M \_\_\_ F    MARITAL STATUS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ APT# \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE# \_\_\_\_\_ CELL PHONE# \_\_\_\_\_

WORK PHONE# \_\_\_\_\_ OTHER CONTACT# \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_

TELE# \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

REFERRING DOCTOR: \_\_\_\_\_ TELE# \_\_\_\_\_

PRIMARY DOCTOR: \_\_\_\_\_ TELE# \_\_\_\_\_

MEDICAL INSURANCE INFORMATION

WERE YOU INJURED WHILE AT WORK? \_\_\_\_\_ WHEN? \_\_\_\_\_

DO YOU HAVE MEDICARE? \_\_\_ YES \_\_\_ NO    MEDICARE# \_\_\_\_\_

DO YOU HAVE MEDICAID? \_\_\_ YES \_\_\_ NO    MEDICAID# \_\_\_\_\_

DO YOU HAVE MEDICAL INSURANCE? YES \_\_\_ NO \_\_\_

INSURANCE AUTHORIZATION AND ASSIGNMENT OF BENEFITS

All fees for professional services rendered by Dallas Surgical Specialist are charged to the patient. Dallas Surgical Specialist is a participating provider with Medicare. We agree to accept Medicare assignment and the patient is only held liable for the 20% not covered by Medicare. As a courtesy necessary forms will be completed to help expedite health Insurance payment. However, the patient will be responsible for all fees, regardless of insurance coverage. Any insurance claim not paid by the patients insurance companies in 60 days are billed directly to the patient. The patient may then seek reimbursement from their insurance company.

Name of policy holder: \_\_\_\_\_ ID# \_\_\_\_\_



## CONSENT TO USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

### Use and Disclosure of your Protected Health Information

Your protected health information will be used by Dallas Surgical Specialist or disclosed to others for the purpose of treatment, obtaining payment, or supporting the day to day health care operations of the practice.

### Notice of Privacy Practices

You should review the Notice of Privacy Practices for a more complete description of how your protected health information may be used or disclosed. You may review the notice prior to signing this contract.

### Requesting a Restriction on the use or disclosure of your information

You may request a restriction on the use or disclosure of your protected information.

Dallas Surgical Specialist may or may not agree to restrict the use or disclosure of your protected health information.

If Dallas Surgical Specialist agrees to your request, the restriction will be binding on the practice. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the consent is received will not be affected.

### Revocation of Consent

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date of which your revocation of consent is received will not be affected.

### Reservation of Right to Change Privacy Practices

Dallas Surgical Specialist serves the right to modify the privacy practices outlined in this notice.

### Authorization to Receive and Release Medical Records

I \_\_\_\_\_ hereby authorize for Dallas Surgical Specialist to receive and release any medical records for my proper health care treatment.

### Signature

I have reviewed this consent form and give my permission to Dallas Surgical Specialist to use and disclose my health information in accordance with it.

Print Name of Patient: \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_



PATIENT MEDICAL HISTORY

Name: \_\_\_\_\_

Please list all medication(s) you are currently taking (include non-prescription medication)  
(Please include any vitamins, herbs and / or appetite suppressants.)  
If additional space is needed we will provide an additional page for your convenience.

Medication and Dosage    #Times per Day

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medication and Dosage    #Times per Day

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list all allergies (including medications, shellfish, iodine, tape, latex, etc.)

Medication

Reaction

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have any Physical Limitations? Yes/No Explain: \_\_\_\_\_  
\_\_\_\_\_

Have you ever had a blood transfusion? Yes/No When? \_\_\_\_\_ Reaction? Yes/No

Please circle any of the following surgeries you have had and indicate date of surgery:

Tonsils \_\_\_\_\_

Eye Cataract \_\_\_\_\_

Ear \_\_\_\_\_

Carotid(neck artery) \_\_\_\_\_

Lung \_\_\_\_\_

Back \_\_\_\_\_

Heart: Bypass/Valve \_\_\_\_\_

Colon \_\_\_\_\_

Colon \_\_\_\_\_

Liver \_\_\_\_\_

Spleen \_\_\_\_\_

Appendix \_\_\_\_\_

Aneurysm \_\_\_\_\_

Skin Cancers \_\_\_\_\_

Burns \_\_\_\_\_

Hernia \_\_\_\_\_

Others \_\_\_\_\_



Have you ever Been Hospitalized for any reason besides surgery? Yes/No

Reason: \_\_\_\_\_  
\_\_\_\_\_

Review of Systems

Please Circle any of the Following Medical Problems you now have or have had in the past:

General

Pulmonary

Cardiac

- Tuberculosis
- High Blood Pressure
- Polio
- Stroke
- Cataracts
- Glaucoma
- Gallstones
- Diabetes
- HIV/AIDS
- Hiatal Hernia
- Bleeding Problem
- Cancer :Type\_\_\_\_\_
- Angina Shortness of Breath:\_\_\_\_\_ at rest \_\_\_\_ with Exertion
- Rheumatic Fever
- Leg cramps
- Kidney Failure
- Kidney Stones
- Thyroid Problems
- Head Injury
- Blindness
- Arthritis
- Depression
- Alcohol / Drug Abuse

- Emphysema
- Pneumonia
- Asthma
- Blood clot in lung
- Sleep apnea
- Wheezing

- Heart Attack
- Coronary Artery Disease
- Blood Clot in Vein
- Heart Valve Disease
- Blood clot in artery

**GASTRO INTESTINAL**

- Hepatitis
- Peptic Ulcer

**Do you wear glasses?** Yes/No Reason: Reading Near-Sightedness/Far-Sightedness/other

**Do any of your blood relatives( mother, father, sister, brother, child, and grandparent) have any of the following conditions? (circle all that apply)**

- High Blood Pressure
- Heart Disease/Attack
- Epilepsy
- Arthritis
- Glaucoma
- Stroke
- Gout
- Blood Disorders
- Kidney Failure
- Tuberculosis
- Asthma
- Mental Disorders
- Heart Valve Disease
- Diabetes
- Thyroid Disease

**Cancer: Type**\_\_\_\_\_

**Usual Diet**\_\_\_\_\_

Do you drink Alcohol? Yes/No Beer/Wine/ Hard Liquor # of 8oz glasses per day \_\_\_\_\_

Do you now or have you ever smoked? Yes/No # of packs per day\_\_\_\_\_#of years\_\_\_\_\_

Do you use illicit drugs or abuse prescription medicines? Yes/No Type\_\_\_\_ How often?

Do you Exercise? Yes/NO # times per week\_\_\_\_\_#minutes each time\_\_\_\_\_



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Number of Children \_\_\_\_\_ Health Status: Well/Chronic illness Number Deceased \_\_\_\_\_  
Parents: Mother: Living/Deceased-Age: \_\_\_\_\_ Father: Living/Deceased - Age: \_\_\_\_\_  
Cause of death (if known): \_\_\_\_\_  
Number of Brothers and sisters: \_\_\_\_\_ Health Status: Well/Chronic illness/Deceased(# \_\_\_\_\_)  
Pregnant? \_\_\_\_\_ Yes \_\_\_\_\_ No Last Menstrual Cycle? \_\_\_\_\_

REVIEW OF SYSTEMS:

The following questions relate to health problems you have or have had in the past. Please **Circle** the appropriate conditions.

1. General: Weight Loss, Weight Gain, Fatigue
2. Neurological: seizures, vertigo, previous stroke, aneurysm, hearing impairment, abnormal speech, abnormal gait, double vision, other.
3. Ophthalmologic: glaucoma, cataracts, visual impairment, other
4. Ear, Nose, Throat: snoring, hearing aids, sinus, hoarseness, nose bleeds
5. Cardiac: Ankle swelling, chest pain, dizziness, shortness of breath leg pain, palpitations, other
6. Respiratory: Coughing, shortness of breath, wheezing, other
7. Gastrointestinal: bloody or black stools, change in bowel habits, hiatal hernia, reflux esophagitis, esophageal disease, ulcers, gastritis, duodenitis, hepatitis, yellow Jaundice, other liver disease, gallstones, gallbladder disease, pancreatic disease, chronic constipation, diarrhea, diverticulosis, diverticulitis, GI bleed, Chron’s, ulcerative colitis, irritable bowel, other intestinal disease
8. Endocrine/Hormonal: thyroid disease, adrenal disease, goiter, other
9. Musculoskeletal: joint pain, arthritis, muscle, weakness, fibromyalgia, fracture, gout, cramping
10. Renal/urological: prostate disease, frequent bladder infections, impotence, hematuria, hesitary, incontinence, nocturia>1
11. Skin: psoriasis, eczema, petichiae, pigmentation, hair loss, foot ulcers, lesions, lumps, rashes, nail changes
12. Immunological: gout, rheumatoid arthritis, lupus, other
13. Infections: AIDS, hepatitis, TB, syphilis, endocarditic, other
14. Hematologic: anemia, bleeding problem, clotting problem, leukemia, other
15. Psychological: depression, anxiety, panic attacks, anorexia, bulimia, other
16. Physical disability: problems with walking, other
17. Vascular; varicose veins, aortic aneurysm
18. Malignancy: cancer, tumor, lymphoma
19. Miscellaneous: osteoporosis, congenital syndrome, Marfan’s, Turner’s

I have reviewed the above information with the patient. \_\_\_\_\_(M.D./MA)

Patient health history has been reviewed by \_\_\_\_\_ On \_\_\_\_\_  
Dallas Surgical Specialist Physician Date